



WEEKLY REPORT

MARKET REPORT FOR MARCH 25TH, 2022

PRODUCTS

EQUITY

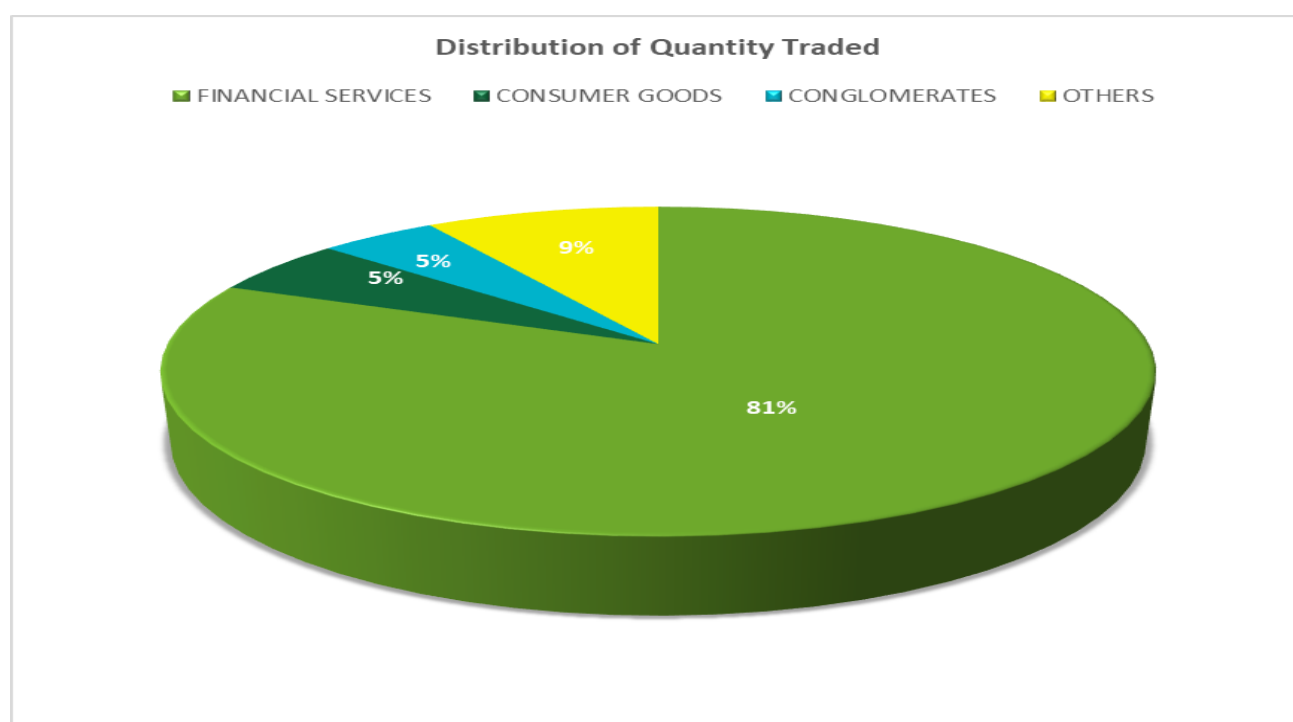
A total turnover of 1.176 billion shares worth N16.601 billion in 21,076 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.449 billion shares valued at N20.653 billion that exchanged hands last week in 20,764 deals.

The Financial Services Industry (measured by volume) led the activity chart with 954.472 million shares valued at N10.217 billion traded in 12,700 deals; thus contributing 81.14% and 61.55% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 63.728 million shares worth N3.439 billion in 2,720 deals. The third place was The Conglomerates Industry, with a turnover of 53.313 million shares worth N258.568 million in 711 deals.

Trading in the top three equities namely Fidelity Bank Plc, United Bank For Africa Plc, and Guaranty Trust Holding Company Plc (measured by volume) accounted for 456.971 million shares worth N4.469 billion in 4,982 deals, contributing 38.85% and 26.92% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-Mar-22	4,485	213,569,936	2,675,607,403.31	112	16	22	74
22-Mar-22	4,616	303,480,647	3,902,971,841.02	105	16	29	60
23-Mar-22	4,099	267,480,601	3,215,776,258.82	104	16	17	71
24-Mar-22	4,003	214,699,451	2,625,770,072.89	106	16	14	76
25-Mar-22	3,873	177,090,688	4,180,378,776.14	102	15	16	71





WEEKLY REPORT

ETP

A total of 29,855 units valued at N3.456 million were traded this week in 11 deals compared with a total of 70,961 units valued at N9.123 million transacted last week in 28 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDET	2	15,305	3,201,014.00
2	VETGRIF30	4	7,740	142,906.60
3	LOTUSHAL15	2	6,500	93,935.00
4	STANBICETF30	2	300	18,000.00
5	VETGOODS	1	10	56.50
	TOTAL	11	29,855	3,455,912.10

BONDS

A total of 10,273 units valued at N10.494 million were traded this week in 5 deals compared with a total of 60,695 units valued at N63.551 million transacted last week in 15 deals.

S/N	Security	Deals	Volume	Value
1	FG152028S1	1	10,000	10,215,856.35
2	FGSUK2027S3	2	250	255,115.74
3	FGS202261	1	20	20,079.24
4	FGSUK2025S2	1	3	3,442.86
	TOTAL	5	10,273	10,494,494.19

INDEX MOVEMENT

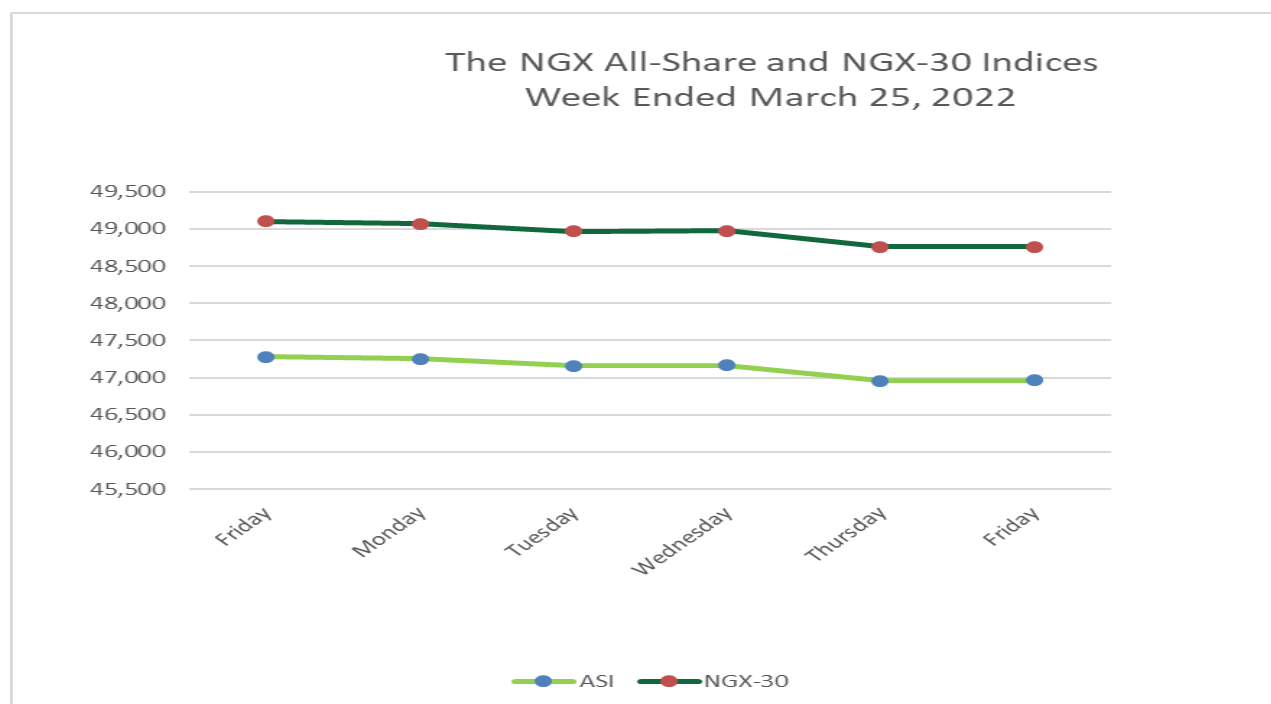
The NGX All-Share Index and Market Capitalization depreciated by 0.67% to close the week at 46,964.23 and N25,311 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX AFR Div Yield and NGX Meri Growth indices, which appreciated by 1.81% and 0.01% respectively While NGX ASeM and NGX Growth indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 18/3/2022	WEEK CLOSE 25/3/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	47,282.67	46,964.23	-318.44	-0.67	-0.91	9.94	9.94
NGX-Main Board Index	2,000.50	1,983.69	-16.81	-0.84	-1.74	13.46	13.46
NGX 30 Index	1,816.79	1,797.64	-19.15	-1.05	-1.24	4.37	4.37
NGX CG Index	1,332.40	1,299.05	-33.35	-2.50	-2.86	1.65	1.65
NGX Premium Index	4,442.70	4,431.88	-10.82	-0.24	0.32	6.34	6.34
NGX Banking Index	443.72	440.79	-2.93	-0.66	-2.81	8.55	8.55
NGX Pension Index	1,720.24	1,715.58	-4.66	-0.27	-0.41	5.63	5.63
NGX Insurance Index	188.17	185.53	-2.64	-1.40	-2.88	-6.35	-6.35
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	-1.74	-1.74
NGX-AFR Bank Value Index	1,080.97	1,038.72	-42.25	-3.91	-5.98	-0.01	-0.01
NGX AFR Div Yield Index	2,946.68	3,000.06	53.38	1.81	-0.62	17.22	17.22
NGX MERI Growth Index	2,050.94	2,051.18	0.24	0.01	1.72	13.64	13.64
NGX MERI Value Index	2,275.22	2,225.52	-49.70	-2.18	-4.22	4.24	4.24

WEEKLY REPORT

NGX Consumer Goods Index	570.78	564.50	-6.28	-1.10	-4.00	-4.21	-4.21
NGX Oil/Gas Index	442.11	442.02	-0.09	-0.02	4.16	28.12	28.12
NGX Lotus II	3,071.62	3,045.16	-26.46	-0.86	-0.10	1.18	1.18
NGX Industrial Goods Index	2,116.94	2,116.52	-0.42	-0.02	-0.86	5.39	5.39
NGX Growth Index	1,446.50	1,446.50	0.00	0.00	-0.27	13.93	13.93
NGX Sovereign Bond Index	866.79	856.20	-10.59	-1.22	-1.22	-0.55	-0.55



SUMMARY OF PRICE CHANGES

Twenty-four (24) equities appreciated in price during the week, higher than Twenty-one (21) equities in the previous week. Forty-four (44) equities depreciated in price, lower than Forty-five (45) equities in the previous week, while Eighty-eight (88) equities remained unchanged lower than Ninety (90) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CAP PLC	18.00	19.80	1.80	↑ 10.00
FIDELITY BANK PLC	3.00	3.30	0.30	↑ 10.00
LEARN AFRICA PLC	1.98	2.17	0.19	↑ 9.60
VERITAS KAPITAL ASSURANCE PLC	0.21	0.23	0.02	↑ 9.52
FTN COCOA PROCESSORS PLC	0.32	0.35	0.03	↑ 9.37
NPF MICROFINANCE BANK PLC	2.31	2.51	0.20	↑ 8.66
P Z CUSSONS NIGERIA PLC.	8.60	9.30	0.70	↑ 8.14
GUINNESS NIG PLC	65.00	70.00	5.00	↑ 7.69
PRESTIGE ASSURANCE PLC	0.46	0.49	0.03	↑ 6.52
UNION BANK NIG.PLC.	6.10	6.45	0.35	↑ 5.74

WEEKLY REPORT

10 Price Decliners

Company	Open	Close	Loss (N)	% Change
R T BRISCOE PLC.	0.80	0.66	-0.14	↓ -17.50
UPDC PLC	1.00	0.88	-0.12	↓ -12.00
GUARANTY TRUST HOLDING COMPANY PLC	26.20	23.15	-3.05	↓ -11.64
UNITED BANK FOR AFRICA PLC	8.65	7.65	-1.00	↓ -11.56
BERGER PAINTS PLC	8.30	7.50	-0.80	↓ -9.64
IKEJA HOTEL PLC	1.37	1.25	-0.12	↓ -8.76
N NIG. FLOUR MILLS PLC.	10.85	10.00	-0.85	↓ -7.83
JAIZ BANK PLC	0.71	0.66	-0.05	↓ -7.04
AXAMANSARD INSURANCE PLC	2.30	2.15	-0.15	↓ -6.52
ASSOCIATED BUS COMPANY PLC	0.32	0.30	-0.02	↓ -6.25

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	United Bank for Africa	3/21/2022	N8.65	N0.80	Nil	N7.85
2	Guaranty Trust Holding Company plc	3/24/2022	N26.00	N2.70	Nil	N23.30
3	Transcorp Hotels Plc	3/24/2022	N5.38	N0.07	Nil	N5.31

CORPORATE ACTION

• **CADBURY NIGERIA PLC**

Proposed Dividend: ₦ 0.50

Proposed Bonus: null FOR null

Qualification Date: 5/12/2022

AGM Date: 6/15/2022

Payment Date: 6/16/2022

Closure of Register Date: 5/13/2022

• **CORNERSTONE INSURANCE PLC**

Proposed Dividend: ₦0.05

Proposed Bonus: null FOR null

Qualification Date: 7/11/2022

AGM Date: 7/26/2022

Payment Date: 7/26/2022

Closure of Register Date: 7/12/2022

WEEKLY REPORT

- **UNION HOMES REAL ESTATE INVESTMENT TRUST (REIT)**

Proposed Dividend: ₦1.91

Proposed Bonus: null FOR null

Qualification Date: 4/20/2022

AGM Date:

Payment Date: 5/13/2022

Closure of Register Date: 4/21/2022

OTHER NEWS

Access Bank Plc - Full Suspension of Trading

Trading License Holders and the investing public are hereby notified that trading in the shares of Access Bank Plc (the Bank) was suspended on Thursday, 24 March 2022.

The suspension is necessary to prevent trading in the shares of the Bank in preparation for the eventual delisting of Access Bank Plc from the Daily Official List of Nigerian Exchange Limited (the Exchange) and listing of the Holding Company, Access Holdings Plc on the Exchange.

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